

Current report No. 10/2021

Date: 19 July 2021

Subject: Introduction of series A, B, C and D shares and the rights to series E shares to trading on the regulated market and determining of the first day of trading of series A, B, C and D shares and the rights to series E

Legal basis: § 17 Section 1 Item 4 of the Regulation of the Minister of Finance dated 29 March 2018 on current and periodical information published by issuers of securities and terms of recognizing as equivalent information required by laws of a non-Member State

Report content:

The Management Board of ONDE S.A. with its registered office in Toruń (the “**Company**”) hereby informs that on 16 July 2021 the Company became aware that the Management Board of the Warsaw Stock Exchange (*Giełda Papierów Wartościowych w Warszawie S.A.*; the “**WSE**”) adopted a resolution No. 734/2021 dated 16 July 2021 regarding the introduction to trading in the main market on 19 July 2021 of:

- (i) 33,605,000 (thirty three million six hundred and five thousand) series A ordinary bearer shares of the Company;
- (ii) 10,000,000 (ten million) series B ordinary bearer shares of the Company;
- (iii) 2,070,000 (two million seventy thousand) series C ordinary bearer shares of the Company;
- (iv) 1,105,000 (one million one hundred and five thousand) series D ordinary bearer shares of the Company;

with a par value of PLN 0.02 each registered by the National Depository of Securities (*Krajowy Depozyt Papierów Wartościowych S.A.*) under the ISIN code PLONDE000018 and listing the shares in continuous trading system under the abbreviated name of “ONDE” and the marking of “OND”.

Moreover, the Management Board of the Company hereby informs that on 16 July 2021 the Company became aware that the Management Board of the WSE adopted a resolution No. 735/2021 dated 16 July 2021 regarding the introduction to trading in the main market on 19 July 2021 of 8,250,000 (eight million two hundred and fifty thousand) rights to series E ordinary bearer shares of the Company with a par value of PLN 0,02 each registered by the National Depository of Securities (*Krajowy Depozyt Papierów Wartościowych S.A.*) under the ISIN code PLONDE000034 and listing the rights to shares in continuous trading system under the abbreviated name of “ONDE-PDA” and the marking of “ONDA”.

The resolutions came into force upon their adoption.