

Current report No. 8/2021

Date:	19 July 2021
Subject:	Admittance of series A, B, C, D and E shares and rights to series E shares to trading on the regulated market
Legal basis:	§ 17 Section 1 Item 2 of the Regulation of the Minister of Finance dated 29 March 2018 on current and periodical information published by issuers of securities and terms of recognizing as equivalent information required by laws of a non-Member State

Report content:

The Management Board of ONDE S.A. with its registered office in Toruń (the “**Company**”) hereby informs that on 15 July 2021 the Company became aware that the Management Board of the Warsaw Stock Exchange (*Giełda Papierów Wartościowych w Warszawie S.A.*; the “**WSE**”) adopted a resolution 730/2021 dated 15 July 2021 regarding the admittance of the following securities of the Company to trading on the WSE main market:

- a. 33,605,000 (thirty-three million six hundred and five thousand) series A series shares with a nominal value of PLN 0.02 each;
- b. 10,000,000 (ten million) series B shares with a nominal value of PLN 0.02 each;
- c. 2,070,000 (two million seventy thousand) series C shares with a nominal value of PLN 0.02 each;
- d. 1,105,000 (one million one hundred and five thousand) series D shares with a nominal value of PLN 0.02 each;
- e. 8,250,000 (eight million two hundred and fifty thousand) series E shares with a nominal value of PLN 0.02 each, provided that the increase of the share capital of the Company through their issuance is registered; and
- f. 8,250,000 (eight million two hundred and fifty thousand) rights to series E shares of the Company with a nominal value of PLN 0.02 each.

The resolution came into force upon its adoption.