

ESPI Report No. 17/2021

Subject: KDPW's declaration on the registration of E series shares

Legal basis:

Art. 56 subpara. 1 point 2 of the Act on Public Offers - current and periodic information

Report content:

The Management Board of ONDE S.A. Company with its registered office in Toruń („**Issuer**”, „**Company**”), announces that today it learned about today's release, i.e. on 26th August 2021, of Declaration No. 1051/2021 of the National Depository for Securities (Krajowy Depozyt Papierów Wartościowych SA) („**KDPW**”) on the conclusion of an agreement for the registration in the securities depository of 8,250,000 ordinary bearer series E shares of the Company with a nominal value of PLN 0.02 each, marked with the code of PLONDE000018, provided that they are introduced to trading on the regulated market where other shares of the Issuer were introduced, marked with the above-mentioned ISIN code.

The registration shall take place in connection with the closure of the accounts kept for the transferable rights to series E shares marked with the code of PLONDE000034, within 3 days from the receipt by the National Depository of the decision to introduce the above-mentioned shares to trading on the regulated market, to which other shares of the Issuer marked with the above-mentioned ISIN code had been introduced, not earlier, however, than on the day indicated in the decision as the day of introducing these shares to trading on this regulated market.

The information on the registration of the Company's series E shares shall be published in the form of a current report upon receipt of an operational announcement by the National Depository for Securities.

Detailed legal basis:

§ 17 subpara. 1 point 1 of the Regulation of the Minister of Finance of March 29, 2018 on current and periodic information published by issuers of securities and conditions for recognizing as equivalent information required by the law of a non-member state.