

ESPI Report No. 20/2021

Subject: Registration of series E shares with the National Depository for Securities - issuance of an announcement by the National Depository for Securities

Legal basis: Art. 56 subpara. 1 point 2 of the Act on Public Offers - current and periodic information

Report content:

The Management Board of ONDE S.A. company with its registered office in Toruń ("**Company**") hereby announces that today the Operating Department of the National Depository for Securities ("**KDPW**") has issued an announcement that on 31st August 2021, 8,250,000 series E ordinary bearer shares ("**Shares**") marked with the ISIN code "PLONDE000018" will be registered with the National Depository for Securities, pursuant to the KDPW declaration No. 1051/2021 of 26th August 2021.

Thus, on 31st August 2021, the condition for the introduction to trading of the Shares referred to in Resolution No. 844/2021 of the Warsaw Stock Exchange shall be fulfilled.

Detailed legal basis:

§ 17 subpara. 1 point 3 of the Regulation of the Minister of Finance of 29th March 2018 on current and periodic information published by issuers of securities and conditions for recognizing as equivalent information required by the law of a non-member state.