



18.02.2022

Current report No. 5/2022

**Subject:**

Signing of an Annex to the significant financial agreement with Santander Bank Polska S.A. with its registered office in Warsaw.

**Legal background:**

Article 17.1 MAR – confidential information

**Report contents:**

ONDE S.A. Management Board (Issuer) informs that on 18/02/2022 ONDE S.A. (Issuer) together with the Company Erbud S.A. signed with Santander Bank Polska S.A. an Annex No. 9 of the MultiLinia Agreement No. K01393/15 of 20 November 2015, as amended.

Under the said Annex, the Issuer and the Company Erbud S.A. can use a multipurpose facility (an overdraft facility and a bank guarantee facility) to the amount of PLN 165,800,000.00 (one hundred sixty five million eight hundred thousand zloty), provided however, that the Company ONDE can use MultiLinia services to the amount of PLN 105,000,000.00 (one hundred five million zloty).

In relation to the terms and conditions in force before signing of this annex, a new product was made available to the Company ONDE S.A. - Letter of credit - in the amount of a sublimit of EUR 14 million under a joint multipurpose facility.

The facility shall become due on 07/07/2022. The remaining terms and conditions do not differ from market conditions.

ONDE SA  
ul. Wapienna 40, 87-100 Toruń

t. +48 56 612 25 10+11  
t. +48 56 623 20 18

fax +48 56 612 25 12  
sekretariat@onde.pl