

15.04.2022

Current report No. 10/2022

**Subject:**

Information on introduction of changes in the agenda of the Ordinary General Meeting of Shareholders, based on the request of the shareholder of the Company

**Legal basis:**

Article 56 subparagraph 1 point 2 of the Act on Public Offering - current and periodical information

**Contents of the report:**

The Management Board of ONDE S.A. with its registered office in Toruń ("**the Company**") hereby informs of the change in the agenda of the Ordinary General Meeting of Shareholders convened on 9 May 2022 at 13:00.

This change was made following the request of the shareholder of the Company - ERBUD S.A. with its registered office in Warszawa ("**the Shareholder**") by adding of the below item to the agenda of the General Meeting of Shareholders, in the following wording: *"Adopting the resolution concerning allocation of the reserve capital to financing of acquisition of own shares of the Company for redemption, authorising the Management Board of the Company to acquisition of own shares of the Company for redemption and to appointment of an attorney authorised to represent the Company in transactions of acquisition of own shares of the Company from the shareholders being Members of the Management Board of the Company at the same time."*

The detailed agenda of the Ordinary General Meeting of Shareholders including the item added following the request of the Shareholder includes:

1. Opening of the session of the Ordinary General Meeting of Shareholders.
2. Adopting the resolution concerning election of the Chairperson of the Ordinary General Meeting of Shareholders.
3. Drawing up the attendance list.
4. Confirming accuracy of convening of the Ordinary General Meeting of Shareholders and its capability to pass valid resolutions.
5. Adopting the resolution concerning accepting the agenda of the Ordinary General Meeting of Shareholders.
6. Examination of the report of the Management Board on activity of the Company and activity of the Group of Companies ONDE in the business year 2021 and the unitary financial statement of the Company for the business year 2021 and the consolidated financial statement of the Group of Companies ONDE for the business year 2021, taking into consideration the independent statutory auditor's report on audit.

7. Presentation and examination of the report of the Supervisory Board of ONDE S.A. on its activity in the business year 2021, including a concise assessment of the situation of the Company, assessment of the report of the Management Board on activity of the Company and activity of the Group of Companies ONDE in the business year 2021 and of the unitary and consolidated financial statement for the business year 2021 in respect of conformity with the accounting records and the documents, as well as with the factual condition and the motion of the Management Board concerning allocation of profit earned in 2021.
8. Adopting the resolution concerning approval of the report of the Management Board on activity of ONDE S.A. in the business year 2021 and concerning approval of the unitary financial statement of ONDE S.A. for the business year 2021.
9. Adopting the resolution concerning approval of the report of the Management Board on activity of the Group of Companies ONDE in the business year 2021 and concerning approval of the consolidated financial statement of the Group of Companies ONDE for the business year 2021.
10. Adopting the resolution concerning approval of the report on activity of the Supervisory Board of ONDE S.A. in the business year 2021.
11. Adopting the resolution concerning allocation of the profit earned in the business year 2021.
12. Adopting the resolutions concerning acknowledgement of the fulfilment of duties by the members of the Management Board and the Supervisory Board of ONDE S.A. in the business year 2021.
13. Examining and adopting the resolution concerning expressing an opinion about the report of the Supervisory Board on remuneration of the members of the Management Board and the Supervisory Board of ONDE S.A. in the business year 2021.
14. Adopting the resolutions concerning defining the composition of the Supervisory Board of ONDE S.A. for a new term in office.
15. Adopting the resolution concerning defining remuneration of the Members of the Supervisory Board of ONDE S.A.
16. Adopting the resolution concerning allocation of the reserve capital to financing of acquisition of own shares of the Company for redemption, authorising the Management Board of the Company to acquisition of own shares of the Company for redemption and to appointment of an attorney authorised to represent the Company in transactions of acquisition of own shares of the Company from the shareholders being Members of the Management Board of the Company at the same time.
17. Various issues and any other business.
18. Closing of the session of the Ordinary General Meeting of Shareholders.

At the same time, the Company hands over - as an appendix to this current report - the contents of the draft resolution submitted by the Shareholder as an item of the agenda, added following its request, along with the statement of grounds.

**Detailed legal grounds:** § 19 subparagraph 1 point 3) of the Regulation of the Minister of Finance dated 29 March 2018 concerning current and periodical information handed over by issuers of securities and conditions of considering as equivalent the information required by the laws of the state that is not a member state.

ONDE SA

t. +48 56 612 25 10+11

fax +48 56 612 25 12

ul. Wapienna 40, 87-100 Toruń

t. +48 56 623 20 18

sekretariat@onde.pl