



Date of drawing up: 26-05-2022

Current report No. 21/2022

Subject:

Termination of acquisition of own shares of the Company - summary

Legal basis:

Article 17 subparagraph 1 MAR – confidential information.

Contents of the report:

The Management Board of ONDE S.A. (“**the Company**”, “**the Issuer**”), in reference to the current report of the Company No. 20/2022 dated 10 May 2022, hereby presents the summary of acquisition of own shares conducted by the Company in the period from 11 to 24 May 2022 (“**Acquisition**”).

In connection with execution of the Acquisition **517.241** (five hundred seventeen thousand two hundred forty one) ordinary bearer’s shares of the Company were purchased, each with nominal value of PLN 0,02 (two grosze), recorded in the deposit of securities held by KDPW with the code ISIN PLONDE000018 (“**Own Shares**”). Own Shares were purchased for a uniform price of PLN **58,00** (fifty eight złoty) for one Own Share, i.e. for the total price of PLN **29.999.978** (twenty nine million nine hundred ninety nine thousand nine hundred seventy eight złoty). Total nominal value of acquired Own Shares amounts to PLN 10.344,82 (ten thousand three hundred forty four złoty 82/100).

Own Shares purchased by the Issuer amount to **0,94%** of the participation in the share capital of the Company and the total number of votes at the general meeting of shareholders of the Company. The Company, pursuant to Article 364 §2 of the Code of Commercial Companies, will not exercise the shareholder’s rights resulting from Own Shares, except for the right to sell or to perform activities, aimed at maintaining these rights.

Conclusion and settlement of the transaction of acquisition of Own Shares was effected on 26 May 2022. The transaction of acquisition of Own Shares was effected out of the regulated market, with the mediation of Trigon Dom Maklerski S.A. with its registered office in Warszawa.

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In the scope of acquisition offers of sale were submitted covering in total 52.675.178 (fifty two million six hundred seventy five thousand one hundred seventy eight) shares of the Company. In connection with the fact, that the total number of shares of the Company reported for sale by the shareholders of the Company in the scope of Acquisition, exceeded the total number of shares that the Company intended to acquire in the scope of the Acquisition, the Company made a proportional reduction of offers of sale of the Company's shares, with the application of the principles of reduction, described in detail in the invitation to submit offers of sale of the shares of the Company in the scope of the Acquisition. The average rate of reduction of submitted offers amounted to 98.19%.

The purpose of acquisition of Own Shares is redemption of Own Shares and subsequently, lowering of the share capital of the Company, pursuant to Article 359 of the Code of Commercial Companies.

The Company has no other own shares, except for those indicated above.

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