



Drawn up on: 08/07/2022

Current report No.: 38/2022

Subject:

Signing of an Annex to the significant financial agreement with Santander Bank Polska S.A. with its registered office in Warsaw

Legal background:

Article 17.1 MAR – confidential information.

Report contents:

The ONDE S.A. Management Board, (Issuer) informs that on 08/07/2022 ONDE S.A. (Issuer) together with ERBUD S.A., received Annex No. 10 to MultiLine Agreement No. K01393/15 with Santander Bank Polska S.A. of 20 November 2015, as amended.

Under the said Annex, the Issuer and the Company ERBUD S.A. can use a multipurpose facility (an overdraft facility and a bank guarantee and letter of credit facility) to the amount of PLN 165,800,000.00 (one hundred sixty five million eight hundred thousand zloty), provided however, that the Company ONDE can use MultiLinia services to the amount of PLN 105,000,000.00 (one hundred five million zloty).

The facility shall become due on 07/07/2023. The remaining terms and conditions remain unchanged. The interest of the overdraft facility amounts to 2.0% (the bank margin) + Wibor 1M (basic rate). The commission for granting a guarantee of a validity of up to 3 years is 1.8% per annum. The commission for granting a guarantee of a validity of 3 to 5 years is 2.2% per annum.

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