



Drawn up on: 26/07/2022

Current report No.: 39/2022

Subject:

Signing of an Annex to the significant financial agreement with BNP Paribas Bank Polska S.A. with its registered office in Warsaw.

Legal background:

Article 17.1 MAR – confidential information.

Report contents:

The Issuer's Management Board informs that on 26 July 2022 ONDE S.A. (Issuer), together with Companies from the Erbud Group - Erbud S.A. and Erbud International Sp. z o.o., received an Annex No. 24 to the Multiproduct Agreement with BNP Paribas Bank Polska S.A. with its registered office in Warsaw signed by all parties.

This Annex increases the previous Agreement by PLN 61 million due to the additional amount of PLN 45 million granted to ONDE S.A. and Erbud S.A. and adding an additional Company from the Erbud Group, Erbud International Sp. z o.o., to the Agreement with the Bank, which was granted a limit of PLN 16 million.

In relation to the previous year, this annex increases the total amount of the limit to PLN 181 million.

- The total amount of PLN 165 million is available to ONDE S.A. and Erbud S.A. (a total limit for guarantees, a letter of credit, and an overdraft facility)
- PLN 16 million to be used by Erbud International Sp. z o.o. (for guarantees and an overdraft facility)

The above Agreement is available to the Companies until 30 April 2023.