



27/10/2022

Current report No. 43/2022

**Subject:**

Signing of an Annex to the significant financial agreement with ING Bank Śląski S.A. with its registered office in Katowice.

**Legal background:**

Article 17.1 MAR – confidential information.

**Report contents:**

The ONDE S.A. Management Board, (Issuer) informs that on 27/10/2022 ONDE S.A. (Issuer) with Companies from the ERBUD Group - Erbud S.A., Erbud Industry Centrum Sp. z o.o. and Erbud International Sp. z o.o., received Annex No. 26 to the Loan Agreement with ING Bank Śląski S.A. signed by all parties.

In consequence of concluding Annex No. 26 and in relation of including another company from the Erbud Group, i.e., Erbud International Sp. z o.o., to the Agreement with the bank, the total renewable limit is increased by PLN 15 million.

The bank will make available to borrowers the renewable limit in the amount of PLN 175 million, divided into a sublimit for an overdraft facility of up to PLN 64 million and a sublimit for a guarantee loan of up to PLN 175 million.

- The limit for Erbud S.A. amounts to PLN 175 million, and includes an option for contracting a debt to the amount of PLN 64 million;
- the sublimit for ONDE S.A. did not change and amounts to PLN 50 million, including an option for contracting a debt to the amount of PLN 20 million;
- the sublimit for Erbud Industry Centrum Sp. z o.o. amounts to PLN 10 million, and includes an option for contracting a debt to the amount of PLN 4 million;
- the sublimit for Erbud International Sp. z o.o. amounts to PLN 15 million, including an option for contracting a debt to the amount of PLN 5 million.

The facility shall become due on 31/01/2024. The remaining terms and conditions do not differ from market conditions.

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