



17/11/2022

Current report No. 44/2022

**Subject:**

Signing of an Amendment Letter No. 1 to the important Loan Agreement concluded in form of a "Letter concerning trade support services No. 24/2021" with HSBC Continental Europe (Joint Stock Company) Branch in Poland.

**Legal background:**

Article 17.1 MAR – confidential information.

**Report contents:**

The ONDE S.A. Management Board, (Issuer) informs that on 17 November 2022, together with ERBUD S.A., it signed an Amendment Letter No. 1 to the important Loan Agreement concluded in form of a "Letter concerning trade support services No. 24/2021" with HSBC Continental Europe (Joint Stock Company) Branch in Poland.

Under the said Agreement the Parties extent the option for the Companies ONDE S.A. and ERBUD S.A. to use a limit for bank guarantees and letters of credit in the amount of PLN 100,000,000 until 31 October 2023.

The limit consists of the following sublimits:

- A limit for products of the guarantee nature as a part of the Sustainable Trade Support Service (implementation of Environmentally Friendly Projects) - maximum PLN 100.000.000;
- A limit for products of the guarantee nature as a part of the Trade Support Service, but not being a Sustainable Trade Instrument - maximum PLN 50,000,000;
- A limit for documents of credit as a part of the Sustainable Trade Support Service (implementation of Environmentally Friendly Projects) - maximum PLN 45,000,000.

The remaining terms and conditions do not differ from market conditions.

ONDE SA  
at Wapienna 40, 87-100 Toruń

4. +48 56 612 25 10+11  
4. +48 56,623 20 18

fax +48 56 612 25 12  
sekretariat@onde.pl