

Current report No. 1/2023

**Subject:**

Total amount of costs included into costs of public offering.

**Legal background:**

Article 56.1.2 of the Public Offering Act - current and periodic information

**Report contents:**

On a basis of the prospectus approved on 23 June 2021, the Management Board of ONDE S.A. with its registered office in Toruń ("Issuer"), provides hereby the information on the total amount of costs of issuing of 8,250,000 ordinary bearer shares of E series, and public offering of 8,846,700 existing shares of series A and series B of the Company ("Offered Shares"), which were offered by way of open subscription via public offering ("Offer").

After receiving and approving all invoices from entities involved in preparing and conducting the Offering, the Issuer informs that the total final costs of the conducted Offering amounted to PLN 11,991,104.49, including:

- a) for preparing and conducting the Offering - PLN 9,141,336.93
- b) for preparing the prospectus, including costs of counselling - PLN 2,444,100.90
- c) promotion of the Offering - PLN 164,850.00
- d) fees and taxes - PLN 240,816.66

An average cost of preparing the Offering per one Offered Share amounted to PLN 0.70.

The settlement of costs of shares issuing in accounting books, in the amount of PLN 8,090,626.82, was performed by reducing the surplus of the issuing price of issued shares above their nominal price, recognised in the Company supplementary capital. The remaining costs, in the amount of PLN 3,900,477.67, were recognised as the Company overheads.

Specific legal grounds:

Article 16.1 of the Minister of Finances Regulation of 29 March 2018 concerning current and periodic information provided by issuers of securities and conditions for considering as equivalent information required by regulations of a state not being a Member State.

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