30.09.2026

Current Report No. 43/2026

Subject: Conclusion of the agreed contract for the acquisition of 100 per cent of the shares in a company operating in the electricity sector

Legal basis: Article 17(1) of the Market Abuse Regulation (MAR) – confidential information.

Content of the report:
With reference to the company's current report No. 34/2026 dated 31 July 2026, the Management Board of ONDE S.A., with its registered office in Toruń (the "Issuer"), hereby announces that, following the fulfilment of all the conditions precedent set out in the transaction documentation, the Issuer entered into a share sale agreement on 30 September 2026 with the designated natural person, pursuant to which ONDE S.A. acquired 100 per cent of the shares in Przedsiębiorstwo Badawczo-Wdrożeniowe OLMEX S.A., with its registered office in Wójtów (hereinafter "OLMEX").

As part of the transaction, the Issuer also acquired the business of OLMEX KMB sp. z o.o. within the meaning of Article 551 of the Civil Code ('the KMB Business'), which was transferred to OLMEX on the date of conclusion of the definitive share purchase agreement.

OLMEX operates in the electricity sector. OLMEX's business consists of the supply of power equipment and the provision of broadly defined services relating to the construction and modernisation of transmission and distribution stations and lines, as well as power facilities for the commercial and industrial power sectors, whilst the KMB Business's activities encompass the design, manufacture, installation and implementation of the latest solutions in the field of reactive power compensation.

In the Issuer's view, the above transaction is in line with the ONDE Group's strategic development direction, which envisages segment diversification, inter alia by building value based on the further development of expertise in the electricity sector, including, in particular, the construction and modernisation of substations and transmission and distribution lines.