7.10.2026

Current Report No. 45/2026

Subject: Signing of an annex to a material financial agreement with HSBC Continental Europe SA

Legal basis:
Article 17(1) of the Market Abuse Regulation (MAR) – confidential information.

Content of the report:
The Management Board of ONDE S.A., with its registered office in Toruń (the "Issuer"), with reference to the company's current report No. 37/2026 dated 26 August 2026, hereby announces that on 7 October 2026, the Issuer, together with Erbud S.A., signed Amendment Letter No. 3 with HSBC Continental Europe SA (société anonyme – a commercial company under French law) to the Credit Facility Agreement concluded on the basis of the Trade Support Services Letter No. 24/2021 dated 18 November 2021 ("Annex").

Pursuant to the Annex, the parties have amended the method of calculation and the levels of the financial ratios as follows:

• for the purposes of calculating the EBITDA and Net Debt/EBITDA ratios, one-off events relating to the sale or liquidation of companies in the MOD21 segment are excluded from EBITDA;

• the minimum current ratio is 1.0x up to and including the second quarter of 2027, and 1.2x thereafter;

• the capitalisation ratio is not subject to review up to and including the second quarter of 2027, and thereafter must be no less than 20 per cent.

The other material terms of the Credit Facility Agreement, including the financing limit of PLN 74 million, remain unchanged. The Agreement is entered into for an indefinite period.